

BALANCE SHEET

Quarter 3/ 2009

As at Sep. 30th, 2009

ASSETS	Code	Note	Ending Balance
1	2		3
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100		58,762,853,320
I. Cash and cash equivalents	110		33,156,434,901
1. Cash	111	V.01	10,667,934,901
Cash in the fund:			271,984,252
- Accounts 1111			251,115,445
- Accounts 1112			20,868,807
Bank deposit			10,395,950,649
- Accounts 1111			2,264,400,393
- Accounts 1112			8,131,550,256
2. Cash equivalents	112		22,488,500,000
II. Short-term financial investments	120	V.02	50,000,000
1. Short-term investments	121		
2. Other short-term investments	128		50,000,000
3. Provision for devaluation of short-term security investments	129		
III. Receivables	130		20,117,871,058
1. Trade accounts receivables	131		5,299,045,554
2. Advances to suppliers	132		14,022,113,195
3. Short-term internal receivables	133		-
- Business capital in companies directly feed			-
- Other inter-company receivables			-
4. Receivable in accordance with contracts in progress	134		-
5. Other receivables	135	V.03	1,562,471,653
6. Provision for short-term bad receivables	139		(765,759,344)
IV. Inventories	140		3,067,905,769
1. Inventories	141	V.04	3,067,905,769
- Purchased goods in transit			-
- Raw materials			3,067,905,769
- Instruments and tools			-
- Work in progress			-
- Finished goods			-
- Inventory			-
- Goods in transit for sale			-
2. Provision for devaluation of inventories	149		-
V. Other short-term assets	150		2,370,641,592

1. Short-term prepaid expenses	151		681,034,924
- Prepaid expenses			681,034,924
- costs for the transfer			
2. VAT deductible	152		556,258,558
3. Tax and accounts receivable from State budget	154	V.05	-
4. Other short-term assets	158		1,133,348,110
- Lack of assets awaiting resolution			-
- Advances to employees			1,133,348,110
- Short-term mortgages, collateral, deposits			
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		529,377,415,089
I. Long-term receivables	210		-
1. Long-term receivables from customers	211		-
2. Capital receivable from subsidiaries	212		-
3. Long-term inter-company receivables	213	V.06	-
4. Other long-term receivables	218	V.07	-
5. Provision for long-term bad receivable (*)	219		-
II. Fixed assets	220		519,863,809,340
1. Tangible fixed assets	221	V.08	509,488,401,353
- Historical cost	222		562,713,673,916
- Accumulated depreciation	223		(53,225,272,563)
2. Finance leases fixed assets	224	V.09	-
- Historical cost	225		-
- Accumulated depreciation	226		-
3. Intangible fixed assets	227	V.10	9,056,153,235
- Historical cost	228		9,626,241,785
- Accumulated depreciation	229		(570,088,550)
4. Construction in progress expenses	230	V.11	1,319,254,752
III. Property investment	240	V.12	-
- Historical cost	241		-
- Accumulated depreciation (*)	242		-
IV. Long-term financial investments	250		1,333,470,000
1. Investment in subsidiaries	251		-
2. Investment in joint-venture	252		-
3. Other long-term investments	258	V.13	1,333,470,000
- Long-term security investments			-
- Other long-term investments			1,333,470,000
4. Provision for devaluation of long-term finance investment	259		-
V. Other long-term assets	260		8,180,135,749
1. Long-term prepaid expenses	261	V.14	7,163,158,749
2. Deferred income tax assets	262	V.21	-
3. Others	268		1,016,977,000
- Long-term mortgages, collateral, deposits			1,016,977,000
TOTAL ASSETS (270=100+200)	270		588,140,268,409

CAPITAL SOURCE	Code	Note	Ending Balance
A. LIABILITIES (300= 310+330)	300		423,425,600,801
I. Short-term liabilities	310		75,338,971,423
1. Short-term borrowing and debts	311	V.15	55,953,951,036
2. Trade accounts payable	312		5,543,607,833
3. Advances from customers	313		2,435,805,869
4. Taxes and liabilities to State budget	314	V.16	189,892,481
5. Payable to employees	315		833,088,660
6. Payable expenses	316	V.17	70,000,000
7. Accounts payables-Affiliate	317		-
8. Payable in accordance with contracts in progress	318		-
9. Other short-term payables	319	V.18	10,312,625,544
10. Provision for short-term liabilities	320		
II. Long-term liabilities	330		348,086,629,378
1. Long-term accounts payables-Trade	331		-
2. Long-term accounts payables-Affiliate	332	V.19	-
3. Other long-term payables	333		1,029,247,732
- Expenses prepaid			-
- Surplus of assets awaiting resolution			-
- Long-term mortgages, collateral, deposits			1,029,247,732
4. Long-term borrowing and debts	334	V.20	347,057,381,646
5. Deferred income tax	335	V.21	-
6. Provision for unemployment allowance	336		-
7. Provision for long-term liabilities	337		-
B. OWNER'S EQUITY (400= 410+430)	400		164,714,667,608
I. Capital sources and funds	410	V.22	164,318,604,817
1. Paid-in capital	411		110,440,000,000
2. Capital surplus	412		48,049,615,000
3. Other capital of owner	413		-
4. Treasury stock	414		-
5. Assets revaluation difference	415		-
6. Foreign exchange difference	416		-
7. Investment and development fund	417		5,014,440,818
8. Financial reserve fund	418		3,104,763,072
9. Other fund belong to owner's equity	419		-
10. Retained profit	420		(2,290,214,073)
- Retained earnings of previous year			(2,290,214,073)
- Retained earnings of current year			
11. Capital for construction work	421		-
II. Budget sources	430		396,062,791
1. Bonus and welfare fund	431		396,062,791
- Reward fund			236,135,053

- Welfare fund			159,927,738
2. Budgets	432	V.23	-
- Non-business expenditure source, last year			-
- Non-business expenditure source, current year			-
3. Budget for fixed asset	433		-
TOTAL RESOURCES (430= 300+400)	430		588,140,268,409

OFF BALANCE SHEET ITEMS

ITEMS	Code	Note	Ending Balance
1. Leasehold assets			
2. Materials and goods kept or processed for others			
3. Goods deposited by others			
4. Bad debts already treated			9,711,430,751
5. Foreign currencies			478,380.57
6. Estimates for non-business and project expenditure			

INCOME STATEMENT

Quarter 3/ 2009

Unit: VND

Items	Code	Note	Quarter 3		Accumulation	
			Current Year	Previous Year	Current Year	Previous Year
1. Revenue of sales and services	01	VI.25	26,606,400,081	40,297,402,533	87,643,654,643	95,413,983,020
2. Deductions	03		-		-	
3. Net sales and services (10=01 - 02)	10		26,606,400,081	40,297,402,533	87,643,654,643	95,413,983,020
4. Cost of goods sold	11	VI.27	23,607,995,738	26,134,624,835	70,640,225,170	59,299,401,879
5. Gross profit (20=10 - 11)	20		2,998,404,343	14,162,777,698	17,003,429,473	36,114,581,141
6. Financial incomes	21	VI.26	279,531,114	1,184,048,504	953,716,850	2,958,676,169
- Include: Bank interest			42,120,027		580,342,049	
Dividend			30,000,000		30,000,000	
7. Financial expenses	22	VI.28	5,236,810,220	7,347,709,316	16,702,779,344	16,237,228,868
- Include: Interest expense			5,236,810,220		16,498,696,380	
8. Selling expenses	24		177,036,096	222,040,358	521,224,053	634,676,263
9. General & administrative expenses	25		1,411,364,462	2,000,886,120	4,128,052,787	5,043,595,361
10. Net operating profit (30=20 + (21-22) - (24+25))	30		(3,547,275,321)	5,776,190,408	(3,394,909,861)	17,157,756,818
11. Other incomes	31		95,238,095	17,619,200	4,554,285,713	111,817,946
- Include: Liquidation of fixed assets			95,238,095		4,514,285,713	
12. Other expenses	32				215,626,050	
13. Other profit (40=31-32)	40		95,238,095	17,619,200	4,338,659,663	111,817,946
14. Profit before tax (50=30 + 40)	50		(3,452,037,226)	5,793,809,608	943,749,802	17,269,574,764
15. Current corporate income tax expenses	51	VI.30	(597,871,011)	1,622,266,690	183,099,507	4,815,876,341
16. Deferred corporate income tax expenses	52	VI.30				
17. Profit after tax (60=50 - 51 - 52)	60		(2,854,166,215)	4,171,542,918	760,650,295	12,453,698,423
18. EPS (*)	70					

CASH FLOW STATEMENT

Quarter 3/ 2009 (Indirect method)

Unit: VND

Items	Code	Note	Accumulation	
			Current year	Previous year
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
<i>1. Profit before tax</i>	<i>01</i>		<i>943,749,802</i>	<i>17,269,574,764</i>
<i>2. Adjustment in accounts</i>				
Fixed assets depreciation	02	V.7&8	30,402,556,175	25,201,390,417
Provisions	03			
Unrealized foreign exchange difference loss/gain	04		21,760	216,641,884
Loss/gain from investment	05		(4,453,202,498)	1,868,826,411
Interest expenses	06		16,498,696,380	16,237,228,868
<i>3. Operating profit before the changes of current capital</i>	<i>08</i>		<i>43,391,821,619</i>	<i>60,793,662,344</i>
Changes in accounts receivable	09		(196,448,615,268)	(32,237,800,383)
Changes in inventories	10		(1,471,107,600)	599,148,385
Changes in trade payables (exclude interest payable, income tax payable)	11		91,527,949,244	10,305,311,461
Changes in prepaid expenses	12		(71,521,663)	(1,825,082,537)
Paid interest	13		(16,498,696,380)	(14,490,153,970)
Paid corporate income tax	14	V.12	(1,288,649,309)	(5,575,339,236)
Other receivables	15			
Other payables	16		(1,328,521,771)	(1,352,479,248)
Net cash provided by (used in) operating activities	20		(82,187,341,128)	16,217,266,816
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21		(37,667,109,873)	(219,588,418,492)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22	VI.7	4,514,285,713	111,817,946
3. Cash paid for lending or purchase debt tools of other companies	23			
4. Withdrawal of lending or resale debt tools of other companies	24			
5. Cash paid for joining capital in other companies	25			(9,513,800,000)
6. Withdrawal of capital in other companies	26	V.10		
7. Cash received from interest, dividend and distributed profit	27			2,958,676,169
Net cash used in investing activities	30		(33,152,824,160)	(226,031,724,377)
III. CASH FLOWS FROM FINANCING ACTIVITIES:				
1. Cash received from issuing stock, other owners' equity	31			55,880,000,000
2. Cash paid to owners' equity, repurchase issued stock	32			
3. Cash received from long-term and short-term borrowings	33		53,146,202,747	159,600,000,000
4. Cash paid to principal debt	34		38,183,829,383	
5. Cash paid to financial lease debt	35			
6. Dividend, profit paid for owners	36		(1,160,000,000)	
Net cash (used in) provided by financing activities	40		90,176,032,190	215,480,000,000

Net cash during the period (50 = 20+30+40)	50		(25,170,133,158)	5,665,542,439
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	60	V.1	33,156,434,901	7,346,624,520
Influence of foreign exchange fluctuation	61		-	-
CASH AND CASH EQUIVALENTS AT END OF YEAR (70 = 50+60+61)	70	V.1	7,986,301,743	13,012,166,959